

**Summary of FY2010 Third Quarter Consolidated Financial Results**  
**(April 1, 2009 to December 31, 2009)**

Corporate Name: PROTO CORPORATION  
 Securities Code: 4298  
 Representative: Tatsuzo Irikawa, President and Chief Operating Officer  
 Contact: Shigeyoshi Shimizu, Director  
 Expected date of filing of quarterly report: February 12, 2010

January 28, 2010  
 Stock Exchange Listing: JASDAQ  
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(¥ million, rounded down)

**1. Consolidated Financial Results for the Nine Months Ended December, 2009**  
**(April 1, 2009 to December 31, 2009)**

(1) Consolidated Operating Results (Percentage figures denote year-on-year change)

	Net Sales (% change)		Operating Income (% change)		Ordinary Income (% change)		Net Income (% change)	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Nine months ended December 31, 2009	18,935	7.1	4,688	4.9	4,739	5.4	2,741	1.1
Nine months ended December 31, 2008	17,676	-	4,469	-	4,495	-	2,711	-

	Net Income per Share (Yen)	Net Income per Share (fully diluted) (Yen)
Nine months ended December 31, 2009	262.12	—
Nine months ended December 31, 2008	259.16	—

(2) Consolidated Financial Position (¥ million, rounded down)

	Total Assets	Net Assets	Equity Ratio (%)	Net Assets per Share (Yen)
December 31, 2009	23,176	16,888	72.5	1,606.43
March 31, 2009	21,608	14,865	68.4	1,413.52

Reference: Equity capital

December 31, 2009: ¥16,803 million

March 31, 2009: ¥14,786 million

**2. Cash Dividends**

(Date of Record)	Cash Dividends per Share				
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	Year-End	Annual
Year to March 2009	-	35.00	-	35.00	70.00
Year to March 2010	-	35.00	-	35.00	70.00
Year to March 2010 (Forecast)				35.00	70.00

Note: Revisions to the forecast of cash dividends for the current quarter: None

**3. Forecast of the Consolidated Results for the Year Ending March 2010**  
**(April 1, 2009 to March 31, 2010)**

(Percentage figures denote year-on-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income per Share (Yen)	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%		
Year Ending March 31, 2010	27,000	14.1	6,000	11.4	6,001	11.1	3,504	9.9		334.99

Note: Revisions to the forecast of consolidated results for the current quarter: None

#### 4. Others

(1) Major changes in consolidated subsidiaries during period: Yes

[Newly consolidated: Medical CUBIC Co., Ltd, SYSTEM-ONE Corporation]

[Newly excluded: None]

(2) Applications of simplified accounting procedures and accounting procedures unique to preparation of quarterly consolidated financial statements: Yes

(3) Major changes in principles, procedures and indication methods of accounting treatment concerning preparation of quarterly consolidated financial statements

(a) Changes to accounting standards: None

(b) Other: None

(4) Shares issued (common stock)

(a) At end of period (including treasury stock)

December 31, 2009: 10,470,000 shares

March 31, 2009: 10,470,000 shares

(b) Treasury stock at end of period

December 31, 2009: 9,616 shares

March 31, 2009: 9,331 shares

(c) Average number of shares during period

Nine months ended December 31, 2009: 10,460,503 shares

Nine months ended December 31, 2008: 10,460,971 shares

#### **\*Explanation regarding appropriate use of forecasts and other special instructions**

1. There are no revisions to the forecast of consolidated results for the year ending March 2010 which was announced in the "FY2009 Consolidated Financial Results" (as of 13 May, 2009).
2. Forecasts regarding future performance in this material are based on information and assumptions at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.