

Summary of FY2010 Second Quarter Consolidated Financial Results (April 1, 2009 to September 30, 2009)

Corporate Name: PROTO CORPORATION
 Securities Code: 4298
 Representative: Tatsuzo Irikawa, President and Chief Operating Officer
 Contact: Shigeyoshi Shimizu, Director
 Expected date of filing of quarterly report: November 12, 2009
 Dividends paid: From November 18, 2009

October 29, 2009
 Stock Exchange Listing: JASDAQ
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(¥ million, rounded down)

1. Consolidated Financial Results for the Six Months Ended September, 2009 (April 1, 2009 to September 30, 2009)

(1) Consolidated Operating Results (Percentage figures denote year-on-year change)

	Net Sales (% change)		Operating Income (% change)		Ordinary Income (% change)		Net Income (% change)	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Six months ended September 30, 2009	12,320	4.7	3,103	1.7	3,134	2.4	1,852	0.9
Six months ended September 30, 2008	11,768	-	3,052	—	3,061	-	1,836	-

	Net Income per Share (Yen)	Net Income per Share (fully diluted) (Yen)
Six months ended September 30, 2009	177.11	—
Six months ended September 30, 2008	175.52	—

(2) Consolidated Financial Position (¥ million, rounded down)

	Total Assets	Net Assets	Equity Ratio (%)	Net Assets per Share (Yen)
September 30, 2009	22,859	16,381	71.3	1,557.78
March 31, 2009	21,608	14,865	68.4	1,413.52

Reference: Equity capital

September 30, 2009: ¥16,295 million

March 31, 2009: ¥14,786 million

2. Cash Dividends

(Date of Record)	Cash Dividends per Share				
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	Year-End	Annual
Year to March 2009	-	35.00	-	35.00	70.00
Year to March 2010	-	35.00	-	35.00	70.00
Year to March 2010 (Forecast)	-	-	-	35.00	70.00

Note: Revisions to the forecast of cash dividends for the current quarter: None

3. Forecast of the Consolidated Results for the Year Ending March 2010 (April 1, 2009 to March 31, 2010)

(Percentage figures denote year-on-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income per Share (Yen)	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%		
Year Ending March 31, 2010	27,000	14.1	6,000	11.4	6,001	11.1	3,504	9.9	334.99	

Note: Revisions to the forecast of consolidated results for the current quarter: None

4. Others

- (1) Major changes in consolidated subsidiaries during period: None
- (2) Applications of simplified accounting procedures and accounting procedures unique to preparation of quarterly consolidated financial statements: Yes
- (3) Major changes in principles, procedures and indication methods of accounting treatment concerning preparation of quarterly consolidated financial statements
 - (a) Changes to accounting standards: None
 - (b) Other: None
- (4) Shares issued (common stock)
 - (a) At end of period (including treasury stock)
 - September 30, 2009: 10,470,000 shares
 - March 31, 2009: 10,470,000 shares
 - (b) Treasury stock at end of period
 - September 30, 2009: 9,576 shares
 - March 31, 2009: 9,331 shares
 - (c) Average number of shares during period
 - Six months ended September 30, 2009: 10,460,548 shares
 - Six months ended September 30, 2008: 10,461,029 shares

***Explanation regarding appropriate use of forecasts and other special instructions**

- 1. There are no revisions to the forecast of consolidated results for the year ending March 2010 which was announced in the "FY2009 Consolidated Financial Results" (as of 13 May, 2009).
- 2. Forecasts regarding future performance in this material are based on information and assumptions at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.