

**Summary of FY March 2013 Third Quarter Consolidated Financial Results [Japan GAAP]
(April 1, 2012 to December 31, 2012)**

Corporate Name: PROTO CORPORATION
 Securities Code: 4298
 Representative: Tatsuzo Irikawa, President and Chief Operating Officer
 Contact: Shigeyoshi Shimizu, Director
 Scheduled date of filing of quarterly report: February 14, 2013
 Scheduled date for dividend payment: -
 Quarterly earnings supplementary explanatory documents: Yes
 Quarterly earnings presentation: None

January 31, 2013
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(Unit: Millions of yen, rounded down)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2012

(1) Consolidated Operating Results

(Percentage represents change to the corresponding previous quarterly period)

	Net Sales		Operating Income		Ordinary Income		Net Income	
		%		%		%		%
Nine months ended December 31, 2012	28,619	26.1	4,186	(8.6)	4,317	(6.8)	2,410	(6.8)
Nine months ended December 31, 2011	22,701	5.4	4,581	(9.6)	4,634	(12.6)	2,588	(14.4)

Note: Comprehensive income Nine months ended December 31, 2012: ¥2,451 million, (6.5%)
 Nine months ended December 31, 2011: ¥2,620 million, —%

	Net Income per Share		Net Income per Share (fully diluted)	
	Yen		Yen	
Nine months ended December 31, 2012	115.41		—	
Nine months ended December 31, 2011	123.71		—	

Note: We implemented the stock split as of October 1, 2012. However, Net Income per Share and Net Income per Share (fully diluted) were calculated on the assumption that the said stock split was implemented at the beginning of the previous consolidated fiscal year.

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio (%)
As of December 31, 2012	32,326	23,940	74.1
As of March 31, 2012	28,585	22,569	79.0

Reference: Equity capital As of December 31, 2012: ¥23,940 million As of March 31, 2012: ¥22,569 million

2. Cash Dividends

	Cash Dividends per Share				
	1 st Quarter End	2 nd Quarter End	3 rd Quarter End	Year-End	Annual
	Yen				
Year ended March 31, 2012	—	42.50	—	42.50	85.00
Year ending March 31, 2013	—	37.50	—	—	—
Year ending March 31, 2013 (forecast)	—	—	—	18.75	—

Note: Changes in the latest forecasts released: None

We implemented the two for one stock split for our common stocks effective as of October 1, 2012. Therefore, the year-end dividend for the fiscal year ending March 2013 (forecast) is taking into account the impact of the said stock split.

3. Forecast of the Consolidated Results for the Year Ending March 31, 2013 (April 1, 2012 to March 31, 2013)

(Percentage represents change to the corresponding previous period.)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income per Share	
		%		%		%		%	Yen	
Year Ending March 31, 2013	39,000	27.5	5,100	(12.8)	5,260	(12.4)	3,030	(7.5)	144.84	

Note: Changes in the latest forecasts released: None

We implemented the two for one stock split for our common stocks effective as of October 1, 2012. Therefore, Net Income per Share was calculated on the assumption that the said stock split was implemented at the beginning of the current consolidated fiscal year.

*** Notes**

(1) Major changes in consolidated subsidiaries during the nine months ended December 31, 2012: Yes

Newly consolidated: 2 companies (Kings Auto Co., Ltd. and PROTO SINGAPORE Pte. Ltd.)

Newly excluded: 1 company (Goo Auto Inc.)

(2) Application of accounting methods which are exceptional for quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, accounting estimates and restatement of corrections

1) Changes in accounting policies resulting from the revision of the accounting standards and other regulations: Yes

2) Other changes in accounting policies: None

3) Changes in accounting estimates: Yes

4) Restatement of corrections: None

Note: Since the first quarter consolidated accounting period, we have changed the depreciation method, and this is applicable to “the changes of the accounting policy that is hard to distinguish from the change in accounting estimate”.

(4) Numbers of outstanding shares (common stock)

1) Numbers of outstanding shares (including treasury stock)	As of December 31, 2012	20,940,000 shares	As of March 31, 2012	20,940,000 shares
2) Number of treasury stock	As of December 31, 2012	194,130 shares	As of March 31, 2012	20,010 shares
3) The average number of outstanding shares over period (cumulative term)	Nine months ended December 31, 2012	20,890,320 shares	Nine months ended December 31, 2011	20,920,102 shares

Note: We implemented the stock split as of October 1, 2012. However, Numbers of outstanding shares, Number of treasury stock and The average number of outstanding shares over period were calculated on the assumption that the said stock split was implemented at the beginning of the previous consolidated fiscal year.

* Indication of quarterly review procedure implementation status

This quarterly financial report is exempt from quarterly review procedure based upon the Financial Instruments and Exchange Act. It is under the review procedure process at the time of disclosure of this report.

* Explanation for appropriate use of forecasts and other notes

1. The forward-looking statements such as operational forecasts contained in this statements summary are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ significantly from these forecasts due to various factors.

2. We implemented the two for one stock split for our common stocks as of October 1, 2012. Net Income per Share in the consolidated business forecast was calculated on the assumption that the said stock split was carried out in the beginning of the current consolidated fiscal year.