



Summary of FY March 2013 First Quarter Consolidated Financial Results [Japan GAAP] (April 1, 2012 to June 30, 2012)

Corporate Name: PROTO CORPORATION
 Securities Code: 4298
 Representative: Tatsuzo Irikawa, President and Chief Operating Officer
 Contact: Shigeyoshi Shimizu, Director
 Scheduled date of filing of quarterly report: August 10, 2012
 Scheduled date for dividend payment -
 Quarterly earnings supplementary explanatory documents: Yes
 Quarterly earnings presentation: None

July 30, 2012
 Stock Exchange Listing: OSE
 URL: <http://www.proto-g.co.jp/>
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(¥ million, rounded down)

1. Consolidated Financial Results for the Three Months Ended June 30, 2012

(1) Consolidated Operating Results

(Percentage represents change to the corresponding previous quarterly period.)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Three months ended June 30, 2012	9,599	32.9	1,585	12.9	1,602	11.5	1,087	30.9
Three months ended June 30, 2011	7,223	2.5	1,403	(20.2)	1,437	(19.4)	827	(21.3)

Note: Comprehensive income As of June 30, 2012: ¥1,104 million, -% As of June 30, 2011: ¥844 million, -%

	Net Income per Share (Yen)	Net Income per Share (fully diluted) (Yen)
Three months ended June 30, 2012	103.50	—
Three months ended June 30, 2011	79.09	—

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio (%)
As of June 30, 2012	31,886	23,229	72.9
As of March 31, 2012	28,585	22,569	79.0

Reference: Equity capital As of June 30, 2012: ¥23,229 million As of March 31, 2012: ¥22,569 million

2. Cash Dividends

	Cash Dividends per Share				
	1 st Quarter End	2 nd Quarter End	3 rd Quarter End	Year-End	Annual
Year ended March 2012	—	42.50	—	42.50	85.00
Year ending March 2013	—				
Year ending March 2013 (Forecast)		37.50	—	37.50	75.00

Note: Revisions to the forecast of cash dividends for the current quarter: None

3. Forecast of the Consolidated Results for the Year Ending March 31, 2013

(Percentage represents change to the corresponding previous period.)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income per Share (Yen)	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥	¥
Six months ending September 30, 2012	18,042	22.5	2,428	(15.5)	2,445	(15.5)	1,354	(17.5)	129.49	
Year Ending March 31, 2013	38,300	25.2	5,100	(12.8)	5,130	(14.5)	2,930	(10.6)	280.11	

Note: Revisions to the forecast of consolidated results for the current quarter: None

*** Note**

(1) Major changes in consolidated subsidiaries during the three months ended June 30, 2012: Yes

[Newly consolidated: 2 companies (Kings Auto Co., Ltd., PROTO SINGAPORE Pte. Ltd.)]

[Newly excluded: None]

(2) Application of accounting methods which are exceptional for quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, accounting estimates and restatement of corrections

(a) Changes in accounting policies resulting from the revision of the accounting standards and other regulations: Yes

(b) Other changes in accounting policies: None

(c) Changes in accounting estimates: Yes

(d) Restatement of corrections: None

(4) Numbers of shares issued (common stock)

(a) Numbers of shares issued
(including treasury stock)

As of June 30, 2012	10,470,000 shares	As of March 31, 2012	10,470,000 shares
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(b) Number of treasury stock

As of June 30, 2012	10,025 shares	As of March 31, 2012	10,005 shares
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(c) The average number of outstanding
shares over period (cumulative term)

Three months ended June 30, 2012	10,459,980 shares	Three months ended June 30, 2011	10,460,060 shares
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*Indication of quarterly review procedure implementation status

This quarterly financial report is exempt from quarterly review procedure based upon the Financial Instruments and Exchange Act. It is under the review procedure process at the time of disclosure of this report.

*Explanation for appropriate use of forecasts and other notes

The forward-looking statements such as operational forecasts contained in this statements summary are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ significantly from these forecasts due to various factors. Large discrepancies may be seen in the actual results due to various factors.